

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: ) Chapter 11  
LEHMAN BROTHERS HOLDINGS INC. ) Case No. 08-13555 (JMP)  
Debtor. ) (Jointly Administered)  
-----x

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: **ENI S.P.A. (formerly known as Società Finanziaria Eni S.p.A)**  
(“Transferor”)  
Piazza Vanoni, 1  
20097 San Donato Milanese (Milan)  
Italy
2. Please take notice of the transfer in the amount of \$19,573,210.85 of your claims against LEHMAN BROTHERS SPECIAL FINANCING INC., Case No. 08-13888 (JMP) arising from and relating to Claim No. 14291 (attached in Exhibit A hereto), to:

**GOLDMAN SACHS LENDING PARTNERS LLC (“Transferee”)**  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
U.S.A.

With a copy to:  
Richards Kibbe & Orbe L.L.P.  
One World Financial Center  
New York, NY 10281-1003  
U.S.A.  
Fax: 212-530-1801  
Attn: Managing Clerk  
Phone: 212-530-1800

An evidence of transfer of claim is attached hereto as Exhibit B. All distributions and notices

regarding the transferred portion of the claims should be sent to the Transferee at the instructions attached in Exhibit C.

3. No action is required if you do not object to the transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEE.**

-- Refer to **INTERNAL CONTROL NO. \_\_\_\_\_** in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2005.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent  Transferee  Debtor's Attorney

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Deputy Clerk

**EXHIBIT A**

**PROOF OF CLAIM**

**United States Bankruptcy Court/Southern District of New York**  
 Epiq Bankruptcy Solutions, LLC  
 At: Lehman Brothers Holdings Claims Processing  
 757 Third Avenue, 3rd Floor  
 New York, New York 10017

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held Lehman Brothers Special Financing Inc.	Case No. of Debtor 08-13888

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Eni S.p.A. (formerly known as Società Finanziaria Eni S.p.A.)  
 Piazzale E. Mattei, 1  
 00144 Rome - Italy  
 Attention: Mrs. Gloria Dagnini

Telephone number: +39 06 598 27069 Email Address: gloria.dagnini@eni.it

Name and address where payment should be sent (if different from above)

Eni S.p.A. (formerly known as Società Finanziaria Eni S.p.A.)  
 Piazza Vanoni, 1  
 20097 San Donato Milanese (Milan) - Italy  
 Attention: Mr. Fabrizio Dal Piaz

Telephone number: +39 02 520 41690 Email address: fabrizio.dalpiaz@eni.it

**1. Amount of Claim as of Date Case Filed: \$ See Attached**

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

Check this box if all or part of your claim is based on a Derivative Contract.\*

Check this box if all or part of your claim is based on a Guarantee.\*

**\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

**2. Basis for Claim: See Attached**  
 (See instruction #2 on reverse side.)

**3. Last four digits of any number by which creditor identifies debtor:** \_\_\_\_\_

**3a. Debtor may have scheduled account as:** \_\_\_\_\_  
 (See instruction #3a on reverse side.)

**4. Secured Claim (See instruction #4 on reverse side.)**

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9); \$**  
 (See instruction #6 on reverse side.)

**7. Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**8. Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

Date:

September 15th, 2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Name: PAOLO CARMOSINO  
 Title: EXECUTIVE VICE PRESIDENT

*[Signature]*

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**PROOF OF CLAIM**

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al,  
 08-13555 (JMP)

0000014291



**THIS SPACE IS FOR COURT USE ONLY**

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

**NOTICE OF SCHEDULED CLAIM:**  
 Your Claim is scheduled by the indicated Debtor as:

**5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a).** If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5).

Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8).

Other – Specify applicable paragraph of 11 U.S.C. § 507(a) \_\_\_\_\_.

Amount entitled to priority:

\$ \_\_\_\_\_

**FOR COURT USE ONLY**

**FILED / RECEIVED**

SEP 16 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

EXHIBIT D  
FORM OF TRANSFER NOTICE

EVIDENCE OF TRANSFER OF CLAIM

TO: The United States Bankruptcy Court, Southern District of New York  
AND TO: Lehman Brothers Special Financing Inc.

Object TRANSFER OF CLAIM (Chapter 11 Case No. 08-13555)

Eni S.p.A., a company organized under the laws of the Italian Republic, with registered head offices located at Piazzale E. Mattei, 1 - 00144 Rome, Italy, (the "SELLER"), pursuant to the terms of an Assignment of Claim Agreement dated December 7, 2009, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners, LLC, with registered head offices located at 30 Hudson Street, 36th Floor Jersey City, NJ 07302, U.S.A. (the "BUYER") its successors and assigns, all of Seller's right, title and interest in, to, or arising under or in connection with its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing Inc ("DEBTOR") in the amount of \$19,573,210.65 (Proof of Claim Number 14291) in the case pending under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (the "ASSIGNED CLAIM").

SELLER hereby waives any objection to the transfer of the Assigned Claim to the Buyer on the books and records of the DEBTOR and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or rights to a hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and any other applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered this Transfer of Claims as an unconditional purchase and sale and recognizing the BUYER as the sole owner of the Assigned Claims for all purposes. The SELLER further directs the DEBTOR, the Bankruptcy Court and all other interest parties that all other notices relating to the Assigned Claims and all future payments and distributions, in respect to the Assigned Claims shall be delivered or made to the BUYER.

IN WITNESS WHEREOF, dated as of the \_\_\_\_\_ day of December, 2009.

Eni S.p.A.  
By: *P.C.* *Carmosino*  
Name: PAOLO CARMOSINO  
Title: EXECUTIVE VICE PRESIDENT

Goldman Sachs Lending Partners, LLC

By: *Jennifer Dokish*  
Name: Jennifer Dokish  
Title: Authorized Signatory

*J.D.*

**EXHIBIT C**

Address for Notices:

Goldman Sachs Lending Partners LLC  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302

With a copy to:  
Richards Kibbe & Orbe L.L.P.  
One World Financial Center  
New York, NY 10281-1003  
Fax: 212-530-1801  
Attn: Managing Clerk  
Phone: 212-530-1800

Wire Instructions:

ABA #: 021000089  
BANK NAME: CITIBANK  
CITY: NEW YORK  
A/C: 30581483  
ENTITY NAME: GOLDMAN SACHS LENDING PARTNERS, LLC  
Ref: Lehman Claim No. 14291